

MAM Account Introduction

Multi-Account Management (MAM) is specifically designed for money manager to manage multiple trading accounts through an intuitive interface. MAM is equivalent to several sub-accounts managed by one main account in a form of copy trading while each remaining its independency. Money manager can simply enter the total trading lots, the system will automatically allocate them to each sub-accounts according to the setting. Through the main account, money manager can manage and trade efficiently for multiple investors.

In order to provide more flexibility and fulfill the needs of different trading strategies, we offer the following 3 allocation methods:

1. Equity Ratio: Order size will be allocated based on the fund ratio of all sub-accounts. For example, if the money manager placed an order of 2 standard lots, it will be distributed as follow:

Sub-accounts	Fund	Allocated Trading Volume
Account 1	1,000 USD	1 lot
Account 2	400 USD	0.4 lot
Account 3	300 USD	0.3 lot
Account 4	200 USD	0.2 lot
Account 5	100 USD	0.1 lot

2. Trading Volume:

Allocate based on the preset proportion. However, since with this method, the fund is not taken into consideration, it is likely to cause liquidation, thus it is the least recommended option for money managers.

3.PnL Ratio:

Profit and loss will be distributed proportionally based on account funds. With such method, trading history will not be visible. Profit and loss will be shown in the form of deposit and withdrawal once the position is closed. Money manager needs to close all positions in order for investors to withdraw.

• Advantages of MAM System

1. Supports Expert Advisor (EA)
2. Supports managing multiple accounts at once
3. Various allocation methods:
 - a. Equity Ratio (most likely to avoid liquidation)
 - b.Trading Volume
 - c. PnL Ratio
4. No limits on number of sub-account.
5. Revenue sharing between investors and money managers based on mutual agreement.
6. Investors are not allowed to enter trading accounts without permission. Money manager's approval is also required when sensitive actions such as withdrawals are done by investors. Withdrawals will be processed according to the pre-determined allocation rules and time. Clients can only withdraw the remaining deposit and partial profits.

● MAM Application Procedure

IB Requirements:

1. Initial deposit of **USD 10,000**
2. **Minimum of 3 clients** on initial application
3. Rebate follows the same rule as other usual trading accounts (except PnL Ratio method)
4. The following will be reviewed every calendar quarter:
 - a. Total deposit
 - b. Performance - if the MAM account is losing continuously, the account can potentially be closed.
 - c. Reasonable losses are acceptable; however STARTRADER will inform money managers regarding the situation. Money managers should provide what measures will be undertaken to improve.

● Instructions

[Join MAM]

If a client wants to join MAM, sales team needs to send an email to trading@startrader.com and include the client's account number, MAM group and profit allocation ratio (account group setting and MAM group setting should be aligned). Trading will reply to the mail once the account has been grouped successfully under the MAM account. The client's account will then be limited to a read-only mode and leverage will be aligned with the MAM account's setting. Client needs to ensure that there is no trading history and all positions are closed on the day of application. If there is any trading history, the application will be processed the following day.

[Exit MAM]

If a client wants to exit MAM, please ensure all positions are closed in the MAM account, and the sales team needs to send an email to trading@startrader.com, stating the client's account and the MAM group that the client is a part of. Once completed, the operation team will reply to the mail.

[Withdrawal]

Under MAM account, clients can apply for profit withdrawal. Profit will be shared based on the pre-determined agreement and distributed to the corresponding account.